



Compagnie Industriali Riunite

Compagnie Industriali Riunite S.p.A. (CIR), founded in 1976, is the holding company of a leading Italian industrial group mainly active in three business sectors: media (GEDI Gruppo Editoriale), automotive components (Sogefi) and healthcare (KOS). CIR is controlled by C [Continue reading](#)

BOARD MEMBERS				TOP MANAGEMENT		
EXECUTIVE	NON EXECUTIVE	INDEPENDENT		C.R.C. (1)	C.C. (2)	N.C. (3)
✓			Rodolfo De Benedetti Chairman			
✓			Monica Mondardini Chief Executive Officer			
		✓	Maristella Botticini Board member			
			Franco Debenedetti Board member			
			Edoardo De Benedetti Director			
			Marco De Benedetti Director			
			Silvia Giannini Board member	✓		
			Philippe Bertherat Board member		✓	✓
			Claudio Recchi Board member	✓	✓	✓
			Guido Tabellini Board member		✓	✓
			Francesca Pasinelli Director	✓		

TOP MANAGEMENT

Monica Mondardini
Chief Executive Officer

OTHER INFORMATION RELATING GOVERNANCE

- Compensation**
- ✓ Stock
 - ✓ Mbo
 - ✓ Incentivo
- ✓ List based voting system (BoD / MB)
- ✓ Record Date

COMPANY

C.I.R.

Via Ciovassino n. 1
20121 MILANO

Tel.: 02 722701

[go to website](#)

Investor Relations*

Michele Cavigioli
@: ir@cirgroup.com
Tel.: +39 02 72270 605
Fax: +39 02 72270 309

ISIN	IT0000080447
Bloomberg	CIR IM
Reuters	CIR.MI
Industry	CONSUMER GOODS
Super sector	AUTOMOBILES & PARTS
Market Segment	MTA

KEY FIGURES *

€m	First-Half Results 30/06/18	First-Half Results 30/06/17	Var % '18 vs '17	Annual Results 31/12/17	Annual Results 31/12/16
Total Sales	1,431.17	1,364.90	4.86%	2,796.70	2,620.68
Ebitda	167.48	168.10	-0.37%	290.37	258.81
Ebitda margin	11.70%	12.32%		10.38%	9.88%
Ebit	82.41	82.15	0.32%	154.25	129.58
Ebit Margin	5.76%	6.02%		5.51%	4.95%
Ebt	66.80	70.34	-5.03%	129.29	108.58
Ebt margin	4.67%	5.15%		4.62%	4.14%
Net Result	25.36	26.75	-5.21%	-5.95	33.75
E-Margin	1.77%	1.96%		-0.21%	1.29%

	First-Half Results 30/06/18	First-Half Results 30/06/17	Var % '18 vs '17	Annual Results 31/12/17	Annual Results 31/12/16
Net Financial Debt / (Cash)	320.59	163.00	96.68%	272.48	143.57
Net Equity	1,474.24	1,595.20	-7.58%	1,492.41	1,518.48
Capital Employed	1,794.83	1,758.20	2.08%	1,764.89	1,662.05

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro. Figures are IAS compliant.

SHARE ANALYSIS

Source: Borsa Italiana

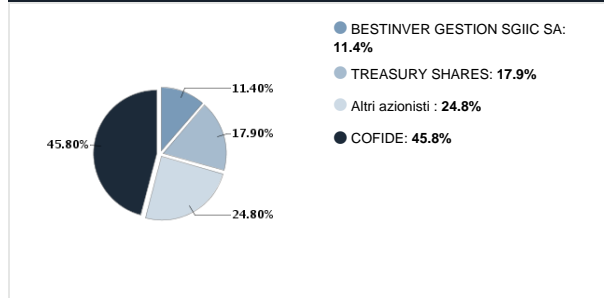


	Quantity	MARKET CAP (€m)
Shares outstand.	794,292,367	816.85
Ordinary	794,292,367	816.85
Nominal value (€)		0.5

	Last Divid.	Detach Date
Ordinary (€)	0.038	21/05/2018

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

SHAREHOLDERS *

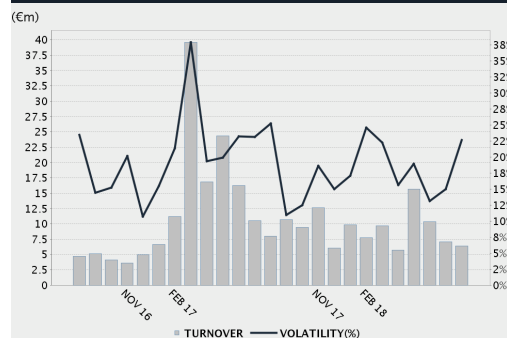


Source: COMPANY. Update: 9/25/18

Last price	Ord	Perform.	Ord	ITMC	Relative perf.
24/09/2018	1.028	-2Y	10%	38%	-28%
Price range (-2y)	Ord	-1Y	-21%	-1%	-21%
MAX	1.517	-3M	-1%	0%	-1%
MIN	0.916	-1M	-0%	2%	-2%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	75,984,765
Daily average	408,520
Number of shares traded	
Total	70,089,936
Daily average	376,828
Number of trades	
Total	42,200
Daily average	227
Volatility	18%
Turnover velocity	12%

OTHER LISTED INSTRUMENTS ON BIT MARKET

Source: Borsa Italiana

- ✓ IDEM STOCK FUTURES
- ✓ SECURITISED DERIVATIVES
- ✓ WARRANTS
- ✓ STOCK OPTIONS
- ✓ LISTED BONDS

* The above information has been provided and updated by the issuing company